



07 May 2021  
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## **Issue of Cleansing Notice under Section 708A(5)(e) of the Corporations Act**

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BBX Minerals Limited (**BBX** or the **Company**) provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

This is a Cleansing Notice (**Notice**) for 2,725,000 Shares issued at a deemed price of \$0.30 per Share to LDA Capital Limited under a capital call notice in accordance with the terms and conditions of the Standby Equity Funding Facility as announced on 16 June 2020.

The Shares have been issued without disclosure under section 708A(5) of the Act on 07 May 2021.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. Through the release of this Notice by BBX a sale of the Shares noted above will fall within the exemption in Section 708A(5) of the Act and they will be able to be traded immediately.

The Company advises

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674, of the Act;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

This Announcement was authorised for release by the Board of Directors.

**André Douchane**  
**CEO**

### **About BBX Minerals Ltd**

*BBX Minerals Limited is a mineral exploration and technology company listed on the Australian Securities Exchange. Its major focus is Brazil, mainly in the southern Amazon, a region BBX believes is vastly underexplored with high potential for the discovery of world class gold and precious metal deposits.*

*BBX's key assets are the Juma East, Três Estados and Ema Gold Projects in the Apuí region, Amazonas State. The Company has 37km<sup>2</sup> of exploration tenements within the Colider Group, a prospective geological environment for gold, PGM and base metal deposits. The region is under-explored and has the potential to provide BBX with a pipeline of high-growth, greenfields precious metal discoveries.*

**BBX Minerals Ltd.**  
ASX: BBX  
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